



**FOR INTERNAL USE ONLY**

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 EC \_\_\_\_\_

**CONFIDENTIAL**

**Commercial Group Vision Insurance Application/Change Form**

Please print clearly and complete all sections that apply. Signatures are required. Additional instructions included on Page 3.

**Section 1: Employer Group & Benefit Information - To be completed with your Group Administrator**

Employer Name _____		Association/Chamber Name (if applicable) _____		<b>Check Desired Action</b> <input type="checkbox"/> Add <input type="checkbox"/> Cancel <input type="checkbox"/> Change
Group Administrator's Signature (required) _____		Date _____		Employee Number _____
Department Number _____				
<b>Vision Information</b>  Vision Group Number _____  Vision Subgroup Number _____  Vision Class _____	If enrolling in a Vision plan, who do you need coverage for? <input type="checkbox"/> Self Only <input type="checkbox"/> Self & Child(ren) <input type="checkbox"/> Self & Spouse, or Self & Domestic Partner <input type="checkbox"/> Family  ____ / ____ / ____ <b>Vision Effective Date</b>	<b>Subscriber Status:</b> <input type="checkbox"/> Actively Working <input type="checkbox"/> Retired <input type="checkbox"/> Disability <input type="checkbox"/> Canceled <input type="checkbox"/> COBRA	<b>Vision Plan Selection</b>	

**Section 2: Subscriber's Information**

Last Name _____	Birthdate: ____ / ____ / ____
First Name _____	<b>Gender:</b> <input type="checkbox"/> Female <input type="checkbox"/> Male <input type="checkbox"/> Gender X <b>Gender identity (optional):</b> <input type="checkbox"/> Transgender Male <input type="checkbox"/> Transgender Female <input type="checkbox"/> Prefer not to say <input type="checkbox"/> Non-binary <input type="checkbox"/> Prefer to self-describe: _____
Middle Initial _____ Title (e.g., Jr, Sr, III, etc.) _____	
Street Address _____	Social Security Number _____
City _____ State _____	Date of Hire/Rehire: ____ / ____ / ____
Zip Code _____ Phone _____	Retirement Date: ____ / ____ / ____

**Section 3: Reason for enrollment or change - To be completed by the Group Administrator - Not required for cancellations**

**Enrollment Opportunity:**  New Hire    Rehire    Open Enrollment

**Special Enrollment Opportunity:**  Newly Eligible Dependent:  Newborn    Marriage    Other \_\_\_\_\_

Change in employment status    A move in or out of the service area

Involuntary loss of coverage    Former dependent regains eligibility

**Date of Event** \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**COBRA Election - Please indicate the reason for COBRA if applicable:**

Left Employment/Retired    Divorce/Legal Separation    Loss of Dependent Status    Death of Employee

Disability    Dependent Reached Max Age    Other: \_\_\_\_\_

**Demographic Change:**  Address    Birthdate    Subscriber Name    Dependent Name

## Section 4: Cancel Information - If canceling coverage, who are you canceling coverage for?

### Subscriber

<b>Cancel Code:</b>	<b>Vision Cancel Date:</b>
	/ /

Coverage ends at 11:59 p.m. on the date you indicate

#### Cancel Codes:

SB02-Left Employment    SB58-Change in Employee Eligibility Status    SB08-Subgroup Transfer\*  
 SB06-Subscriber No Longer Wants Coverage\* (subscriber request)  
 SB07-Deceased    SB09-Enrolled in Error\*    SB44-Medicare Eligible (Moved to Medicare plan with same employer)

\* = Not eligible for COBRA

### Dependent(s)

Dependent Name:	Cancel Code:	Vision Cancel Date:
		/ /
		/ /
		/ /

Coverage ends at 11:59 p.m. on the date you indicate

#### Cancel Codes:

M002-Deceased\*    M005-Divorced    M010-Overage Dependent    M014-YA No Longer Qualifies\*    M013-Ineligible Dependent  
 M003-Subscriber No Longer Wants to Cover Dependent\*    M007-Dependent No Longer Wants Coverage\*    M009-Marriage  
 M011-No Longer a Student    M004-Enrolled in Error\*    M008-Moved Out of Area\*    M040-Medicare Same Group\*

## Section 5: Information about who you would like coverage for (dependent information)

Spouse     Domestic Partner     Dependent Child     Adult Disabled Dependent (Separate application form required)     Other \_\_\_\_\_

Last Name (if different) \_\_\_\_\_ Title \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_ Social Security Number \_\_\_\_\_  
 Gender:  Female     Male     Gender X    Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Gender identity (optional):  
 Transgender Male     Non-binary     Prefer not to say  
 Transgender Female     Prefer to self-describe: \_\_\_\_\_

Dependent Child     Adult Disabled Dependent (Separate application form required)     Other \_\_\_\_\_

Last Name (if different) \_\_\_\_\_ Title \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_ Social Security Number \_\_\_\_\_  
 Gender:  Female     Male     Gender X    Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Gender identity (optional):  
 Transgender Male     Non-binary     Prefer not to say  
 Transgender Female     Prefer to self-describe: \_\_\_\_\_

Dependent Child     Adult Disabled Dependent (Separate application form required)     Other \_\_\_\_\_

Last Name (if different) \_\_\_\_\_ Title \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_ Social Security Number \_\_\_\_\_  
 Gender:  Female     Male     Gender X    Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Gender identity (optional):  
 Transgender Male     Non-binary     Prefer not to say  
 Transgender Female     Prefer to self-describe: \_\_\_\_\_

Dependent Child     Adult Disabled Dependent (Separate application form required)     Other \_\_\_\_\_

Last Name (if different) \_\_\_\_\_ Title \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_ Social Security Number \_\_\_\_\_  
 Gender:  Female     Male     Gender X    Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Gender identity (optional):  
 Transgender Male     Non-binary     Prefer not to say  
 Transgender Female     Prefer to self-describe: \_\_\_\_\_

Dependent Child     Adult Disabled Dependent (Separate application form required)     Other \_\_\_\_\_

Last Name (if different) \_\_\_\_\_ Title \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_ Social Security Number \_\_\_\_\_  
 Gender:  Female     Male     Gender X    Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Gender identity (optional):  
 Transgender Male     Non-binary     Prefer not to say  
 Transgender Female     Prefer to self-describe: \_\_\_\_\_

**Note: Use an additional application or addendum if more than five dependents need coverage**

## Section 6: Release - You must sign and date this form to be eligible for health insurance

I acknowledge and agree that by signing this enrollment form and subsequently accepting services, I and everyone else who is covered under the contract you issue is bound by the terms and conditions of the contract applicable to my coverage. This includes, without limitation, the terms and conditions regarding the receipt and release of medical records and information. I make this acknowledgement and agreement on behalf of myself and each other person who accepts coverage under the terms of the contract applicable to my coverage (who may include, for example my spouse and my eligible family dependents). I hereby accept responsibility for payment of any portion of the premium. I hereby represent that all information furnished by me hereon is true and complete to the best of my knowledge.

**PREFERRED PROVIDER ORGANIZATION (PPO)** I understand that the Preferred Provider Organization (PPO) coverage is comprised of an in-network benefit that is dependent on the utilization of vision providers who participate with the PPO and out-of-network benefit that provides coverage for services of vision providers who do not participate with the PPO. I understand that the in-network benefit provides the highest level of coverage under the plan. I have thoroughly read, understand and agree to comply with the terms of the release in this section

**Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed \$5,000 and the stated value of the claim for each such violation.**

**Subscriber Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

### Instructions for completing the Group Vision Insurance Application

**Section 1: Employer Group & Benefit Information** - This section should be completed with your Group Administrator. Group Administrator's signature is required. Group numbers and information must be populated. Select who you need coverage for on the vision plan and indicate the subscriber's status. Next, select the vision plan you are enrolling in. All products may not be applicable to your employer group. Please check with your Group Administrator.

**Section 2: Subscriber's Information** - To be completed by the Subscriber.

**Gender and gender identity:** Excellus BlueCross BlueShield does not discriminate on the basis of gender identity, gender expression or behavior. In order to ensure that you are receiving access to high quality, affordable health care based on your individual needs, we ask that you consider completing this **optional gender identity section** of the application. Excellus BlueCross BlueShield will not limit coverage or impose any additional cost-sharing for any otherwise-covered services that are ordinarily available to individuals of one sex, to a transgender individual, based on the fact that an individual's sex assigned at birth, gender identity, gender expression or behavior or gender otherwise recorded is different from the gender for which health care services are ordinarily available.

**Section 3: Reason for enrollment or change** - Select the box(es) that describe(s) the reason for this enrollment or change regarding vision insurance coverage and include the date of the event. An event is a specific occurrence, due to change in status, marriage, divorce, birth or adoption, group's anniversary date, or rate change. Your request must be received within 30 days of the event date. Please see your Group Administrator for events that fall outside the 30-day period. You may be required to provide documentation of certain events.

**Section 4: Cancel Information - If canceling coverage, who are you canceling coverage for?** - If you are canceling coverage, complete the appropriate section for who you are canceling. List the cancel code and enter the date(s) the coverage is to be canceled. List each applicable dependent to be canceled.

**Section 5: Information about who you would like coverage for (dependent information)** - Please include information about all the people who you would like coverage for.

Qualified guidelines for coverage include: (a) A legal spouse/domestic partner (An ex-spouse no longer qualifies as of the date court documents are stamped and filed with the county clerk). (b) Must be under the eligible child age for your employer group including natural, adopted or stepchild(ren). (c) Qualified dependents and students are covered through the end of the month in which they turn 26 years of age. (d) There are additional eligibility requirements for dependents pending adoption, for which you are the legal guardian, and/or a disabled dependent who is over the maximum dependent age. Please contact your Group Administrator for the appropriate form.

**Section 6: Release** - Subscriber signature and date are required in this section. The subscriber must sign the application prior to or within 30 days of the effective date or qualifying event date.

**Please return to:** P.O. Box 21146 Eagan, MN 55121-0146

If you have questions, please contact your Group Administrator. Or, visit us at: [ExcellusBCBS.com](http://ExcellusBCBS.com)